

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

NC Finance Limited
(the "Issuer")

19 August 2022

Issuance of Notes

Notes

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Loan Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

Redemptions:

The issuer announced that on 30 June 2022, 86,888 Sterling Loan Notes at a value of £86,888 were repaid in full and cancelled.

New Issues:

The Issuer announces the following new issues of notes to NGCO MF Limited:

US Dollar \$ Loan Notes Due 2030

410,000 US Dollar Loan Notes at a value of \$410,000.

The total amount of the US Dollar Loan Notes as at the date of this announcement is 4,000,000 at a value of \$4,000,000.

Euro € Notes Due 2030

26,010 Euro Loan Notes at a value of €26,010.

The total amount of the Euro Loan Notes as at the date of this announcement is 2,254,875 at a value of €2,254,875.

Sterling (£) Notes Due 2030

0 Sterling Loan Notes.

The total amount of the Stirling Loan Notes as at the date of this announcement is 68,115,591 at a value of £69,229,515.

Further information

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.